

KAJARIA CERAMICS LIMITED

CIN : L26924HR1985PLC056150

Regd. Office: SF-11, Second Floor, JMD Regent Plaza, Mehrauli Gurgaon Road, Village Sikanderpur Ghosi, Gurgaon, Haryana-122001, Tel.: +91-124-4081281
Email id: investors@kajariaceramics.com Website: www.kajariaceramics.com

NOTICE

Pursuant to the Scheme of Arrangement between Kajaria Securities Private Limited ('KSPL') and Kajaria Ceramics Limited (the 'Company') and their respective shareholders and creditors, as approved by the Hon'ble National Company Law Tribunal, Chandigarh Bench ('NCLT') on February 6, 2018, the Board of Directors of the Company had, on March 14, 2018, allotted 6,46,69,867 (Six Crore Forty Six Lakhs Sixty Nine Thousand Eight Hundred and Sixty Seven only) fully paid up equity shares of face value Re. 1/- (Rupee One) each (bearing distinctive numbers from 158950301 to 223620167) to the following shareholders of KSPL as on the record date i.e. March 9, 2018, in proportion of their respective shareholding in KSPL:

Sr. No.	Name of Allottees	Category	No. of Equity Shares of Re.1 each of the Company	Distinctive Number	
				From	To
1.	Ashok Kajaria jointly with Rishi Kajaria (in their capacity as joint trustees of Versha Kajaria Family Private Trust)	Promoter Group	1,29,33,973	158950301	171884273
2.	Professional Home Solutions Private Limited (in its capacity as sole trustee of Chetan Kajaria Family Private Trust)	Promoter Group	2,58,67,947	171884274	197752220
3.	Versha Kajaria jointly with Chetan Kajaria (in their capacity as joint trustees of Rishi Kajaria Family Private Trust)	Promoter Group	2,58,67,947	197752221	223620167
	Total		6,46,69,867		

Post allotment of above said equity shares, the Authorized Share Capital of the Company is Rs. 129,10,00,000 (Rupees One Hundred Twenty Nine Crores Ten Lakhs Only) divided into 52,00,00,000 (Fifty Two Crores) Equity Shares of Re. 1/- each (Rupee One Only) aggregating to Rs. 52,00,00,000 (Rupees Fifty Two Crores Only) and 77,10,000 (Seventy Seven Lacs Ten Thousand) Redeemable Preference Shares of Rs. 100/- each (Rupees One Hundred Only) aggregating to Rs. 77,10,00,000 (Rupees Seventy Seven Crores Ten Lakhs Only).

Subsequent to the said allotment, the paid-up share capital of the Company is Rs. 15,89,50,300 (Rupees Fifteen Crores Eighty Nine Lacs Fifty Thousand Three Hundred Only) divided into 15,89,50,300 (Fifteen Crores Eighty Nine Lacs Fifty Thousand Three Hundred) Equity Shares of Re. 1/- each (Rupee One Only).

The BSE Limited and the National Stock Exchange of India Limited have given their approval for listing and trading of the above equity shares and will be effective from April 16, 2018 (vide their approval letters dated April 13, 2018).

Please note that there has been no change in the shareholding/interest of the public shareholders of the Company consequent upon the above said allotment.

For Kajaria Ceramics Limited

Sd/-

R.C. Rawat

COO (A&T) & Company Secretary

Date: April 14, 2018
Place: New Delhi



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